

CITY OF EKURHULENI METROPOLITAN MUNICIPALITY LOAN REGISTER 30 JUNE 2022

Current Loan Book										2021/22																	
Loan Number	Loan Back	Financial Institution	Commencement Date	Original Loan Amount	Term of Loan	Interest Rate	Redemption Date	Redemption Profile	Operating Balance as at 30 June 2022	New Bonds & Loans	Interest Payable semi-annually 01 July 2021 - 31 Dec 2021	Interest Payable semi-annually 01 Jan 2022 - 30 June 2022	Interest	Interest Paid as at 30 June 2022	Redemption	Redemption Paid as at 30 June 2022	Last Interest payment date to the FF	Financial Year End date	No of days interest payable	Yearly days	Interest Accrued as at 30 June 22	Financial Institution where zero coupon is held	Market value of investment as at 30 June 2022	Short term portion of loan	Closing Balance	Average Balance	Cost of Capital
ABAP1	N/A	ABSA	2010/02/19	400,000,000.00	15	11.68%	2025/02/14	Annuitiy	179,183,922.85		1,584,211	1,484,211	19,880,317.46	19,880,317.49	37,462,228.58	37,462,228.55	1-Mar-22	30-Jun-22	121.00	184.00	5,487,847.31		41,965,687.90	141,731,693.90	160,462,738.37	0.19%	
ABAP2	N/A	ABSA	2010/03/30	200,000,000.00	15	11.88%	2025/03/31	Annuitiy	89,331,310.78		1,420,211	1,360,211	9,905,710.51	9,905,710.52	18,695,044.45	18,695,044.44	1-Mar-22	30-Jun-22	98.00	185.00	5,034,224.47		20,694,245.66	70,836,268.44	75,983,788.36	0.19%	
ABAP3	N/A	ABSA	2010/04/30	200,000,000.00	15	11.68%	2025/05/01	Annuitiy	89,372,722.04		1,420,211	1,360,211	9,905,273.00	9,905,273.00	18,693,210.11	18,693,210.08	3-Mar-22	30-Jun-22	98.00	182.00	1,911,835.32		20,693,018.08	70,880,510.01	75,951,171.06	0.19%	
EMM03	N/A	Municipal Bonds	2012/05/04	800,000,000.00	10	10.05%	2024/05/04	Bullet	800,000,000.00		4,400,211	4,400,211	30,400,000.00	30,400,000.00	80,400,000.00	80,400,000.00	4-Mar-22	30-Jun-22	67.00	184.00	12,463,269.87	NetBank	717,674,675.78	800,000,000.00	800,000,000.00	0.82%	
EMM04	N/A	Municipal Bonds	2013/05/16	800,000,000.00	15	11.155%	2029/05/16	Annuitiy	373,333,333.29		16,900,211	16,900,211	32,907,999.99	32,907,999.99	53,333,333.34	53,333,333.34	16-Mar-22	30-Jun-22	49.00	184.00	3,952,291.90		319,999,999.99	344,666,666.42	344,666,666.42	0.92%	
EMM05	N/A	Municipal Bonds	2014/04/17	785,000,000.00	15	10.67%	2029/04/17	Annuitiy	418,668,666.75		17,000,211	17,000,211	43,275,741.68	43,275,741.68	52,333,333.32	52,333,333.32	17-Apr-22	30-Jun-22	74.00	183.00	7,902,697.08		322,333,333.32	366,333,333.43	392,500,000.09	0.43%	
EMM06	N/A	Municipal Bonds	2014/05/24	750,000,000.00	10	10.25%	2024/05/24	Annuitiy	358,000,000.00		20,000,211	20,000,211	28,000,000.00	28,000,000.00	75,000,000.00	75,000,000.00	23-Jun-22	30-Jun-22	7.00	183.00	411,000.00		252,000,000.00	260,000,000.00	260,000,000.00	0.20%	
EMM07	N/A	Municipal Bonds	2017/07/10	600,000,000.00	10	10.52%	2027/07/10	Annuitiy	358,000,000.00		10,240,211	10,240,211	32,875,000.00	32,875,000.00	50,000,000.00	50,000,000.00	10-Jun-22	30-Jun-22	171.00	181.00	13,665,629.73		274,999,999.99	300,000,000.00	300,000,000.00	0.92%	
EMM07P	N/A	Municipal Bonds	2017/07/17	800,000,000.00	11	11.32%	2032/07/17	Annuitiy	613,333,311.00		17,240,211	17,240,211	27,667,684.52	27,667,684.24	53,333,333.33	53,333,334.00	17-Jan-22	30-Jun-22	164.00	181.00	28,462,680.82		459,999,997.00	588,666,666.00	588,666,666.00	0.68%	
DESA1	N/A	DESA LOAN	2010/04/30	750,000,000.00	15	11.50%	2034/04/30	Bullet	750,000,000.00		3,400,211	3,400,211	88,167,000.00	88,167,000.00	1,000,000.00	1,000,000.00	3-Mar-22	30-Jun-22	168.00	184.00	13,709,109.09		750,000,000.00	750,000,000.00	750,000,000.00	0.96%	
DESA2	N/A	DESA LOAN	2010/06/21	1,200,000,000.00	11	11.49%	2034/06/21	Bullet	1,200,000,000.00		30,200,211	31,200,211	143,628,000.00	143,628,000.00	-	-	31-Mar-22	30-Jun-22	30.00	183.00	11,624,794.52		1,200,000,000.00	1,200,000,000.00	1,200,000,000.00	1.47%	
Net07	NetBank	NetBank Ltd	2010/06/22	1,000,000,000.00	10	10.27%	2024/06/22	Annuitiy	506,489,383.60		24,000,211	24,000,211	35,007,112.31	35,007,112.30	37,144,417.68	37,144,417.68	24-Jun-22	30-Jun-22	6.00	182.00	1,618,628.06		41,666,165.59	499,544,666.72	518,117,178.46	0.97%	
EMM08P	N/A	Municipal Bonds	2020/06/18	750,000,000.00	10	10.68%	2030/06/18	Annuitiy	678,000,000.00		20,000,211	20,000,211	70,501,200.00	70,501,200.00	78,000,000.00	78,000,000.00	20-Jun-22	30-Jun-22	10.00	182.00	1,765,945.21		78,000,000.00	600,000,000.00	637,500,000.00	0.79%	
EMM08P	N/A	Municipal Bonds	2022/06/18	500,000,000.00	10	11.80%	2032/06/18	Annuitiy	826,000,000.00		20,000,211	20,000,211	65,644,554.42	65,644,554.42	75,000,000.00	75,000,000.00	20-Jun-22	30-Jun-22	10.00	182.00	2,423,836.62		75,000,000.00	750,000,000.00	787,500,000.00	0.86%	
DESA3	N/A	DESA LOAN	2021/04/05	1,000,000,000.00	10	11.27%	2031/04/05	Annuitiy	1,000,000,000.00		8,200,211	8,200,211	101,600,538.61	101,600,538.61	61,466,473.99	61,466,473.99	8-Mar-22	30-Jun-22	83.00	182.00	21,853,829.12		68,177,731.24	938,533,266.01	959,266,765.01	1.02%	
DESA4	N/A	DESA LOAN	2021/09/15	978,000,000.00	10	9.985%	2031/09/04	Annuitiy	978,000,000.00		15,000,211	15,000,211	95,990,836.11	95,990,836.11	60,489,197.99	60,489,197.99	15-Jun-22	30-Jun-22	15.00	183.00	3,726,729.60		68,679,812.94	918,510,802.01	945,735,402.01	0.97%	
DESA5	N/A	DESA LOAN	2022/04/20	1,000,000,000.00	10	10.805%	2032/04/08	Annuitiy	1,000,000,000.00		15,000,211	15,000,211	95,990,836.11	95,990,836.11	60,489,197.99	60,489,197.99	28-Mar-22	30-Jun-22	63.00	183.00	18,623,239.77		100,000,000.00	1,000,000,000.00	900,000,000.00	0.96%	
							Total Current Loans		3,600,947,671.22	1,600,000,000.00		1,014,133,500.93	1,014,313,600.24	287,650,672.87	287,650,673.00					151,192,140.44		717,674,675.78	793,732,674.71	8,834,970,997.72	8,768,846,338.47	10.72%	