

APPLICATION FOR AGE / PENSIONER ASSESSMENT RATES REDUCTION

ASSESSMENT RATES ACCOUNT

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STAND DETAILS (To be completed by all applicants)

STAND NUMBER		
TOWNSHIP		EXTENSION
STREET NAME		STREET NUMBER

SECTION 1 : APPLICANTS DETAILS (To be completed by all applicants if 60 years and older who are the registered owner or registered life right user of property)

FULL NAME OF APPLICANT																			
IDENTITY NUMBER																			
POSTAL ADDRESS																			
																		POSTAL CODE	
WATER/ELECTRICITY ACCOUNT NUMBER																			
HOME TELEPHONE NUMBER																			
CELLULAR PHONE NUMBER																			
E-MAIL ADDRESS																			

SECTION 2 : MONTHLY INCOME STATEMENT (To be completed ONLY if joint household income is **LESS** than R 22 895 per month. Attach documentary proof of income)

	OWNER	SPOUSE
Salary and Wages		
<i>Name of Employer :</i>	R	R
<i>Name of Employer :</i>	R	R
Monthly Pension		
<i>Fund Name :</i>	R	R
<i>Fund name :</i>	R	R
<i>Fund Name :</i>	R	R
Investment Income	R	R
Grants		
<i>Type :</i>	R	R
<i>Type :</i>	R	R
Other Income	R	R
TOTAL MONTHLY INCOME	R	R

SWORN AFFIDAVIT

I, the undersigned....., do hereby declare that :

- I am the registered owner of property concerned.
- I reside permanently on the property concerned which consists of one dwelling only and no part thereof is being sub-let.
- Declare that I am at least 60 years of age.
- That the information supplied is to the best of my knowledge, true and correct.

SIGNATURE OF APPLICANT

Y	Y	Y	Y	M	M	D	D

COMMISSIONER OF OATHS

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DATE

THE FOLLOWING DOCUMENTATION MUST BE ATTACHED :

1. **Certified copy of ID document**
2. **Copy of previous year Income Tax Assessment if additional pensioners rebate are being applied for and / or proof of income.**

QUALIFYING CRITERIA – PENSIONERS

The applicant must:

- i. be the registered owner of the property or registered as “Life right use” tenant in deeds office.
- ii. produce a valid identity document;
- iii. must be at least 60 years of age upon application, provided that where couples are married in community of property and the property is registered in both their name, the age of the eldest will be the qualifying factor, **or** approved disability grantee **or** approved medically boarded person;
- iv. not be in receipt of an indigent assessment rate rebate;
- v. must reside permanently on the property concerned which consists of one dwelling only and no part thereof is sub-let;
- vi. confirm the aforementioned details by means of a sworn affidavit and / or latest income tax assessment
- vii. **On approval, the following rebates will be applicable**

SECTION 1 : Reduction on property value of R 150 000.

SECTION 2 : Rebate based on monthly assessment rates payable

Average Monthly earnings in respect of preceding 12 months.	
R0.00 to R 4,620 (2 x SASSA Older Persons Grant when amended)	100 % rebate on property rates
R4,620.01 to R9,155.00	85% rebate on property rates
R9,155.01 to R13,739.00	70% rebate on property rates
R13,739.01 to R18,217.00	55% rebate on property rates
R18,217.01 to R22,894.00	40% rebate on property rates

FOR OFFICIAL USE

All Required documentation submitted by applicant

Yes	No
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ID Number Confirmed

Yes	No
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Tariff Code to be linked <If Applicable>

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Application reviewed and Approved

Yes	No
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Approved By :

Designation

Date
